

CDW HOLDING LIMITED
(Incorporated in Bermuda)

ACQUISITION OF ADDITIONAL SHARES IN S.M.T. ASSEMBLY LIMITED

The Directors of CDW Holding Limited (the “**Company**”) wishes to announce that the Company’s wholly-owned subsidiary, Tomoike Industrial (HK) Limited (“**Tomoike HK**”) has acquired an additional 228 ordinary shares and 570 ordinary shares of a nominal amount of HK\$100 each in the capital of S.M.T. Assembly Limited (“**SMT**”), a limited company incorporated in Hong Kong, from Mr. Yaora Hashimoto and Mr. Ken Yamauchi respectively, for a total cash consideration of HK\$194,445 or approximately HK\$243.6654 per ordinary share (approximately US\$25,000 or US\$31 per ordinary share). The acquisition was funded by internal resources.

Following the acquisition, Tomoike HK’s direct interest and the Company’s indirect interest in SMT increased from 72% to 86%.

The consideration was arrived at after negotiation on an arm’s length and willing buyer and willing seller basis, after taking into account the purchase price paid by Tomoike HK in acquiring the initial 72% equity interest in SMT in September 2010. SMT’s net book value and net tangible asset value as at the latest practicable date of 30 June 2011 was HK\$1,260,189 (or approximately US\$161,000). There was no independent valuation done on SMT or on the shares of SMT.

The relative figures for this acquisition computed on the applicable bases set out in Rule 1006 amounted to less than 5%. This acquisition is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in this acquisition.

By Order of the Board

Tan San-Ju
Company Secretary
1 August 2011